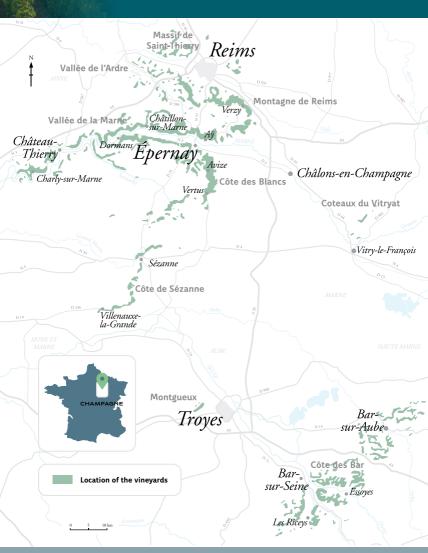


### CHAMPAGNE

#### A DEFINED GEOGRAPHICAL AREA SINCE 1927



# CHAMPAGNE, A UNIQUE APPELLATION CREATOR OF VALUE

#### THE WORLD'S LEADING WINE AOC BY VALUE



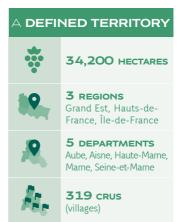
VINEYARD AREA

7

9% BY VOLUME 33% BY VALUE

OF GLOBAL CONSUMPTION
OF SPARKLING WINES

# \*\*\* Sample of the state of the





16,200 GROWERS



130 COOPERATIVES



370 CHAMPAGNE HOUSES



4,300 PRODUCERS



1,800 EXPORTERS

<sup>\*</sup> excluding taxes, from Champagne



## **COMITÉ CHAMPAGNE,** A TRADE ORGANISATION SERVING THE CHAMPAGNE APPELLATION

Management of the economic halance

Technical development of vineyards and wines Global protection of the Champagne appellation

**Education** about the appellation

## A FRAMEWORK FOR THE CONTRACTUAL RELATIONSHIPS

BETWEEN GROWERS AND HOUSES





#### THE RESERVE, UNIQUE TO CHAMPAGNE

155 MILLION
KILOS OF GRAPES
IN RESERVE

THE EQUIVALENT OF 132 MILLION

BOTTLES

THE EQUIVALENT OF **50 %** OF A YEAR'S HARVEST IN RESERVE (three-year average)

The Champagne reserve system was put in place to regulate potential annual yield variations.

It takes into account the northern location of the Champagne vineyards to answer the regular supplying and requirements of markets including harvest shortages.

#### A MAJOR ECONOMIC PLAYER WITH GLOBAL REACH



2021 shipments, by volume

320.2 million bottles

43.9% • 140.7 million bottles

**18.9%** • **60.4** million bottles **37.2%** • 119.1 million bottles

France European Union Rest of the world

#### A GLOBAL PRESENCE, IN OVER 190 COUNTRIES

SUSTAINED EXPORT GROWTH

SHIPMENTS OUTSIDE THE **EUROPEAN UNION HAVE DOUBLED** 

IN 20 YEARS

30 MARKETS OF OVER 500,000 BOTTLES

#### 10 TOP EXPORT MARKETS IN 2021

	2021 ranking	Millions of bottles**
1	USA	34.1
2	UNITED KINGDOM	29.9
3	JAPAN	13.8
4	GERMANY	11.2
5	BELGIUM	10.3
6	AUSTRALIA	9.9
7	ITALY	9.2
8	SWITZERLAND	6.1
9	SPAIN	4.4
10	NETHERLANDS	3.9

<sup>\*</sup> excluding taxes, from Champagne \*\* Estimates

# A MAJOR ECONOMIC PLAYER FOR THE GRAND EST REGION AND THE FRENCH ECONOMY

#### A MAJOR PLAYER AMONG FRANCE'S VINEYARDS



4% OF THE AREA



20% OF THE REVENUE

## THE LEADING PLAYER IN WINES AND SPIRITS IN FRANCE



**LEADING**PLAYER



23% of EXPORTS BY VALUE

## AN INDUSTRY THAT CONTRIBUTES TO THE PROSPERITY OF THE **GRAND EST REGION\***

#### TOP EXPORT REVENUES

IN THE REGION

The Champagne industry contributes to prosperity and innovation in associated sectors such as

PRODUCTION

PACKAGING

TRANSPORT

SERVICES

43%
OF AGRI-FOOD EXPORTS

A generator of direct employment



30,000



INC. 15,000 PERMANENT



120,000 HARVEST WORKERS

<sup>\*</sup>administrative region which comprises Champagne-Ardenne, Alsace and Lorraine, created in January 2016.

## A REGION COMMITTED TO SUSTAINABLE DEVELOPMENT

#### RESULTS

OVER THE LAST 15 YEARS

## OBJECTIVES FOR THE FUTURE



-20%
CARBON FOOTPRINT

-75%
CARBON FOOTPRINT
BY 2050

- 4
- -50% PHYTOSANITARY PRODUCTS

**-75 %**IN 2025 (VS 2000)

**⊘** 

54% OF AREA
WITH AN ENVIRONMENTAL

100% OF AREA

WITH AN ENVIRONMENTAL CERTIFICATION BY 2030

90%
OF INDUSTRIAL WASTE
TREATED AND RECYCLED

FURTHER ROLLOUT OF THE

100% of WINE PRODUCTION EFFLUENTS
BY PRODUCTS TREATED

CIRCULAR ECONOMY
IN THE CHAMPAGNE
REGION

#### PIONEERING REGION

France's leading wine region in the use of mating disruption to combat leafroller moths

Largest fleet of electric straddle tractors

**First wine region ever** to assess its carbon footprint (2002)

#### SUSTAINABLE VINE

GROWING

54% of the wine area has environmental certification, including 36% certified Sustainable Viticulture in Champagne

100% of the growers are committed to continuously improving the vineyards

## LEADING THE FRENCH WINE INDUSTRY, CHAMPAGNE SIGNIFICANTLY CONTRIBUTES TO THE NATIONAL ECONOMY.

The Champagne AOC, synonymous with quality, prestige and celebration, constitutes a priceless asset.

It symbolises France internationally.
The Champenois have been protecting this shared heritage for over 150 years.



#### THE CHAMPAGNE HILLSIDES, HOUSES AND CELLARS

are featured on UNESCO's World Heritage List.









COMITÉ INTERPROFESSIONNEL DU VIN DE CHAMPAGNE

www.champagne.com

